Signup Free Share Bonus Terms

1. Introduction

1.1. These Signup Free Share Bonus Terms (the "Terms") apply to new clients, who have activated their Invest or Stocks and Shares ISA ("Stocks") Account with Trading 212 UK Limited or Trading 212 Markets Ltd. (hereinafter together referred to as the "Company", "Trading 212", "We", "our" or "us"). Trading 212 CFD and Cash ISA accounts are explicitly excluded from the scope of this Campaign.

1.2. These Terms are in addition to the Invest Terms and ISA Terms of Trading 212 that will apply to you if you open your Trading 212 Invest or Stocks ISA account (the "**Account**"). You can find more practical information and answers to frequently asked questions in our Help Center. The provisions of the Invest Terms and the ISA Terms shall be applied in addition to these Terms. In case of any inconsistencies, these Terms shall take precedence over the Invest Terms and the ISA Terms.

1.3. All words and phrases highlighted and not defined in these Terms shall have the same meaning as defined in our Invest Terms and ISA Terms (as applicable).

2. Definitions

'You' and **'Participant'** means the client who has signed up for an Invest/Stocks ISA account with Trading 212 from a Selected Country within the Campaign Period;

'Reward Share(s)' means each and any of the equity-based financial instruments transferred by Trading 212 to You as a reward pursuant to the Terms of the Campaign or the monetary value of such equity-based financial instruments where Trading 212 is unable to

provide the instruments. The Reward Shares may be less than one share, the value of which may range from a minimum of EUR 8 up to EUR 100 (which will appear in the default currency of the Participant's account). Each Reward Share has a weighted probability. Shares with a higher value will be less common. You can find the value probability of Reward Shares on our Signup Free Share page;

'Selected Countries' means a list of varying countries, which is subject to amendments from time to time and without prior notice. The list currently includes the following countries: the United Kingdom;

'**Trading 212', 'Us', 'We'** means Trading 212 UK Limited, an FCA-authorised investment firm with licence number 609146 and Trading 212 Markets Ltd., a CySEC-authorised investment firm with licence number 398/21;

'Campaign' means the Signup Free Share promotion, intended to promote the services provided by Trading 212 by awarding Reward Shares to Participants;

'Campaign Period' means the period for which the Campaign will be valid and which is set within Section 3.

3. About the Campaign

3.1. Any individual abiding by these Terms - who has signed up for a Trading 212 Invest/Stocks ISA account during the Campaign Period and who is a resident of any of the Selected Countries can participate in the present Campaign and earn Reward Shares.

3.2. In the rare scenario where We experience any difficulties in providing the Participants with an equity-based financial instrument as a Reward Share, We reserve the right to provide the Participants with the monetary value of such an instrument instead. Such will be booked as cash on the Participant's Account. The monetary value shall be determined as of the date on which the reward is distributed.

3.3. The present Campaign shall be active in the following time period: 19/06/2023, 00:00 AM GMT to 30/06/2023, 23:59 PM GMT.

4. Steps to Undertake

4.1. In order for You to receive Reward Share, You must fulfil all of the following criteria within the Campaign Period:

- a. be a new Trading 212 client and sign up for an Invest or Stocks ISA account for the first time with Trading 212;
- b. be successfully onboarded and verified by Us in accordance with our onboarding requirements; and
- c. deposit an amount equivalent to or greater than the minimum set out in our <u>Terms</u> <u>and fees</u> (**'Minimum Deposit'**) up to 10 (ten) calendar days after submitting the account registration form.

4.2. Please note that if You do not cover or only partially cover a certain requirement as set in the present Terms, You shall not be eligible to receive any Reward Share.

5. Reward Allocation

5.1. You shall receive the Reward Share within 3 (three) business days after the successful completion of all steps described in Section 4. This period may be extended at our sole discretion, subject to technical or other issues.

5.2. If You open both an Invest and/or Stocks ISA Account with Us, the Reward Share will be allocated to the account where the Minimum Deposit was first made. If awarded to your Stocks ISA Account, please note that Reward Share counts towards your ISA maximum subscription limit as described in Clause 3.6. of our ISA Terms.

5.3. All Participants are free to refuse any Reward Share within 24 hours from receipt. They can do so by contacting Us via the '<u>Submit a Request</u>' section on Our Website.

5.4. Participants can also cancel the Reward Share at the time of its allocation. Participants shall not be entitled to a new Reward Share for any refused or cancelled one. In case any Participant cancels the allocation of the Reward Share unintentionally, they may contact Us to review the case. If We find that the cancellation was indeed unintentional, We shall remediate the situation at our sole discretion.

5.5. The monetary value of the Reward Share is subject to a 30-day withdrawal suspension period (withdrawal of the amount will not be possible during this period) (the **'Lock-Up'**). The Lock-Up does not affect in any way any other assets that the Participant may have. In case a Participant has sold the Reward Share at a loss (for less than it cost at the time of allocation), only the funds acquired from the sale would be subject to the Lock-Up. If a Participant has received a monetary amount for a Reward Share, this amount shall also be subject to the Lock-Up.

6. Disqualification

6.1. You shall not be entitled to receive a Reward Share (or may have previously awarded ones, or their monetary value, reclaimed by Us) if You do any of the following, including, but not limited to:

- a. violate, manipulate or not abide by any of the Terms or our Invest/ISA Terms or any of the applicable Legal Documents, agreed upon during onboarding;
- b. not logging into your Account for 3 (three) consecutive months at any time after the Reward Share has been received or sold (whichever occurs the latest);
- c. You reverse any of the steps as described above; and
- d. You immediately close your Account and/or withdraw all deposited funds, immediately after the Reward Share has been allocated to You.

6.2. If We believe that You have engaged in any fraud or material abuse of this Campaign or are engaged in any activity that may harm our reputation, We may, at our sole discretion, take any actions We see fit in the circumstances, including but not limited to, disqualifying You from the Campaign.

7. Miscellaneous

7.1. By participating in the Campaign, You acknowledge and consent to abide by the present Terms.

7.2. Participation in the Campaign shall not constitute or be deemed to constitute any form of partnership, association, or joint venture between the Participants and Trading 212.

7.3. We may, at our sole discretion, suspend or terminate this Campaign or unilaterally change these Terms without prior notice.

7.4. Trading 212 reserves the right to withhold any Reward Share for which a Participant is selected if Trading 212 is of the opinion that the spirit of the Campaign is being abused. Trading 212 will resolve any disputes, whether covered by these conditions or not, in a fair and appropriate manner and the decision of Trading 212 regarding any dispute will be final.

7.5. Nothing in these Terms, or in any other promotional material, will be viewed as provision of investment advice, portfolio management or any other form of discretionary service. Trading 212 does not guarantee the performance of the Reward Share.

7.6. Notwithstanding anything of the aforementioned and to the fullest extent permitted by applicable laws, in no event shall Trading 212 be liable for any unavailability and/or inoperability of the Website(s), the client account(s) and/or any technical malfunction, computer error, corruption or loss of information, or other injury, damage or disruption of any kind relating to the Campaign. The Campaign shall remain at all times under the sole control and discretion of Trading 212, who shall be the only party entitled to apply its terms and conditions and resolve any disputes that may arise as a result of its operation.

7.7. If any provision of these Terms is held to be invalid, illegal, or unenforceable, the remaining provisions shall not be affected and shall continue to be binding upon the Participant and Trading 212.

7.8. The present Terms are published on our website in English, and any translation is a courtesy translation only.

7.9. We cannot provide information about another Participant's account or application status due to privacy reasons.

7.10. Each Participant is solely responsible for any tax implications of the Campaign. We take no responsibility for any tax related to the Reward Share.

7.11. If, for any reason (e.g. conflict of interest) a Participant is not allowed to own a specific share, the respective Participant is required to inform Us prior to participating in the Campaign or within 48 hours after the Reward Share has been allocated.

7.12. We will process Participants' personal data in line with our Privacy Policy which is available on our Website.

7.13. To be eligible for participation in the present Campaign, a Participant must comply with these Terms and any other terms that may apply to their Trading 212 account:

- If a Participant is a customer of Trading 212 UK Limited, this Campaign, and its Terms are governed by English law, and the courts of England and Wales have exclusive jurisdiction to determine any dispute relating to it; and
- If a Participant is a customer of Trading 212 Markets Ltd., this Campaign, and its Terms are governed by Cypriot law, and the courts of Cyprus have exclusive jurisdiction to determine any dispute relating to it.

7.14. Trading 212 employees, including their relatives (up to a third-degree) or any other associated persons, are not eligible for the Campaign.

7.15. Insofar as permitted by law, Trading 212, its agents or distributors will not in any circumstances be responsible or liable to compensate a Participant or accept any liability (whether direct, indirect, special, incidental, exemplary, punitive, or consequential) for or in connection with the participation (or attempted participation) in the Campaign.

7.16. Trading 212 shall not be liable for delay in performing or failure to perform any of its obligations under these Terms if such delay or failure results from events, circumstances, or causes beyond its reasonable control.